

Tuesday, August 2, 2022



MORNING REPORT

The positive global sentiment and FII buying helped benchmark indices clock one percent gains and close at a three-month high on August 1. The market continued its northward journey for the fourth consecutive session along with the formation of a bullish candlestick pattern.

The BSE Sensex rallied 545 points to 58,115, while the Nifty50 jumped 182 points to 17,340 and formed a higher high higher low formation for the third consecutive session.

STOCKS IN NEWS

ITC:

The company recorded a 38.3% year-on-year growth in standalone profit at Rs 4,169.4 crore for the quarter ended June 2022, on strong topline and operating performance. Revenue grew by 41.4% YoY to Rs 18,320 crore during the June FY23 quarter with growth across segments. EBITDA surged 41.5% YoY to Rs 5,647.2 crore in Q1FY23.

Zomato:

The food delivery giant posted consolidated loss at Rs 186 crore for the quarter ended June 2022, which narrowed compared to loss of Rs 360.7 crore in Q1FY22 and loss of Rs 360 crore in Q4FY22. It was backed by other income that more than doubled to Rs 168.1 crore from Rs 72.2 crore YoY. Revenue grew by 67.4% YoY and 16.67% QoQ to Rs 1,413.9 crore during June FY23 quarter.

Pfizer:

The company has received Rs 180.48 crore from Mylan after it has transferred Upjohn business (primarily off-patent branded and generic established medicines business) comprising of six brands which included Lyrica, Viagra, Celebrex, Amlogard, Daxid and Dilantin along with related business assets and liabilities to Mylan.

Eicher Motors:

The company sold 5,982 units in the commercial vehicle segment in July 2022, up 40.1% compared to 4,271 units sold in same month last year, with domestic sales increasing 51% to 5,360 units but exports fell 22% to 501 units in the same period.

INDIAN ADR CHECK

August 2, 2022



ICICIBANK	0.68%
HDFCBANK	1.16%
INFOSYS	1.78%
Wipro	1.15%
TATAMOTORS	1.17%
DRREDDY	-1.59%

STOCKS TO WATCH TODAY

- Adaniport
- Shopperstop
- Skfindia
- Indianhotel
- RCF

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
NOMURA	upgrade	BUY	Housing Finance	HDFC	2850	2378	20%
MACQUARIE	upgrade	OUTPERFORM	Housing Finance	HDFC	2960	2378	24%
HSBC	upgrade	BUY	Pharmaceuticals	SUNPHARMA	1120	943	19%
NOMURA	upgrade	BUY	Pharmaceuticals	TORNTPHARM	1782	1529	17%
NOMURA	upgrade	BUY	Refineries	IOC	85	73	16%

STOCKS UNDER F&O BAN ON NSE

No stocks under ban

EARNINGS REVIEWS



Bajfinance QOQ (Q1FY23) CONSOLIDATED

1. Sales up by 8% at 8979 cr V/S 8347 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 7% at 4369 cr V/S 4072 cr on QoQ basis.
4. Profit up by 7.30% at 2596 cr V/S 2420 cr on OoO basis.

3. Profit down by -353.60% at -4987.01 cr V/S -1099.32 cr on QoQ basis.
4. PAT margin at -7.00% V/S -1.41% on QoQ basis



UBL QOQ (Q1FY23)CONSOLIDATED

1. Sales up by 43% at 2439 cr V/S 1709 on QoQ basis.
2. Quarter Sales is increasing from last 5 qtr
3. Operating Profit up by 0.70% at 277 cr V/S 275 cr on QoQ basis.
4. PAT margin at 7% V/S 10% on QoQ basis
5. Profit down by -0.80% at 163 cr V/S 164 cr on QoQ basis.



KOTAKBANK QOQ (Q1FY23) CONSOLIDATED

1. Sales down by -8.50% at 71228 cr V/S 77857 on QoQ basis.
2. Operating Profit down by -43.40% at 4794 cr V/S 8472 cr on QoQ basis.

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
CROMPTON	400.1	1.34%	27,22,500	-1.14%	16,19,008	79.79%
POWERGRID	218.1	2.18%	5,11,48,800	-0.24%	67,28,439	73.92%
ICICIGI	1,238.05	0.96%	33,07,775	0.54%	3,60,598	69.59%
HDFCBANK	1,450.85	0.56%	6,01,90,350	1.20%	45,24,404	68.59%
ATUL	9,202.55	2.95%	1,04,025	-4.13%	40,546	65.12%
UBL	1,609.80	-0.55%	12,05,600	-2.93%	2,03,892	63.02%
SBICARD	948.4	0.68%	65,03,200	-2.39%	9,09,640	62.63%
HCLTECH	957	0.30%	2,16,95,800	-0.46%	15,53,023	62.38%
CUMMINSIND	1,219.85	-0.39%	29,75,400	4.64%	3,88,379	62.34%
ABB	2,766.15	0.57%	7,97,000	4.18%	2,23,927	61.61%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
CHAMBLFERT	337.2	4.14%	68,11,500	22.53%
BOSCHLTD	17,764.85	3.12%	1,51,450	19.91%
BANKNIFTY	37,939.40	0.99%	25,87,525	13.95%
ABBOTINDIA	20,394.00	2.55%	43,400	13.85%
SYNGENE	574.2	0.56%	17,45,000	12.51%
UPL	773.55	3.81%	2,33,96,100	11.75%
AARTIIND	807.65	3.07%	34,79,900	11.71%
ALKEM	3,227.05	0.05%	2,54,800	11.56%
NIFTY	17,378.30	1.03%	1,22,40,000	11.02%
MOTHERSON	131.1	3.19%	4,32,45,000	7.83%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
BANKBARODA	116.75	-0.26%	9,73,03,050	-8.25%
INDUSINDBK	1,035.15	-0.27%	2,58,96,600	-3.05%
UBL	1,609.80	-0.55%	12,05,600	-2.93%
GRASIM	1,564.80	-0.24%	1,15,72,900	-2.18%
NESTLEIND	19,347.90	-0.61%	3,88,440	-2.04%
NAVINFLUOR	4,365.20	-0.73%	5,19,750	-1.16%
ASIANPAINT	3,340.65	-0.11%	58,18,000	-0.85%
PIIND	3,100.40	-0.33%	17,25,500	-0.80%
TECHM	1,054.60	-0.10%	2,25,43,800	-0.39%
COLPAL	1,582.40	-0.54%	26,16,250	-0.25%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
VOLTAS	1,004.90	-0.52%	40,30,500	19.14%
IOC	69.1	-2.61%	7,10,19,000	16.08%
FSL	109.45	-2.36%	1,73,57,600	10.53%
MCX	1,315.00	-5.57%	30,08,400	8.42%
ESCORTS	1,707.10	-0.64%	27,65,950	7.18%
LUPIN	644.2	-0.49%	87,75,400	6.20%
EICHERMOT	3,086.90	-0.03%	30,48,150	5.90%
CUMMINSIND	1,219.85	-0.39%	29,75,400	4.64%
GMRINFRA	36.2	-4.11%	11,48,40,000	3.78%
TORNTPHARM	1,533.40	-0.16%	15,65,500	2.96%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
GUJGASLTD	470.8	5.45%	32,53,750	-10.58%
PNB	33.65	7.00%	19,66,72,000	-10.36%
NAM-INDIA	279.45	1.75%	21,63,200	-9.93%
HINDALCO	421.1	2.13%	2,83,81,075	-8.18%
CHOLAFIN	738.15	4.64%	81,77,500	-7.91%
RELIANCE	2,575.05	2.28%	3,39,62,250	-4.74%
TVSMOTOR	928.5	1.90%	88,06,000	-4.64%
MRF	86,852.45	3.75%	78,900	-4.49%
ULTRACEMCO	6,643.95	1.60%	20,79,700	-4.13%
IPCALAB	999	0.18%	8,03,400	-4.04%

RESULT CALENDAR

August 2, 2022

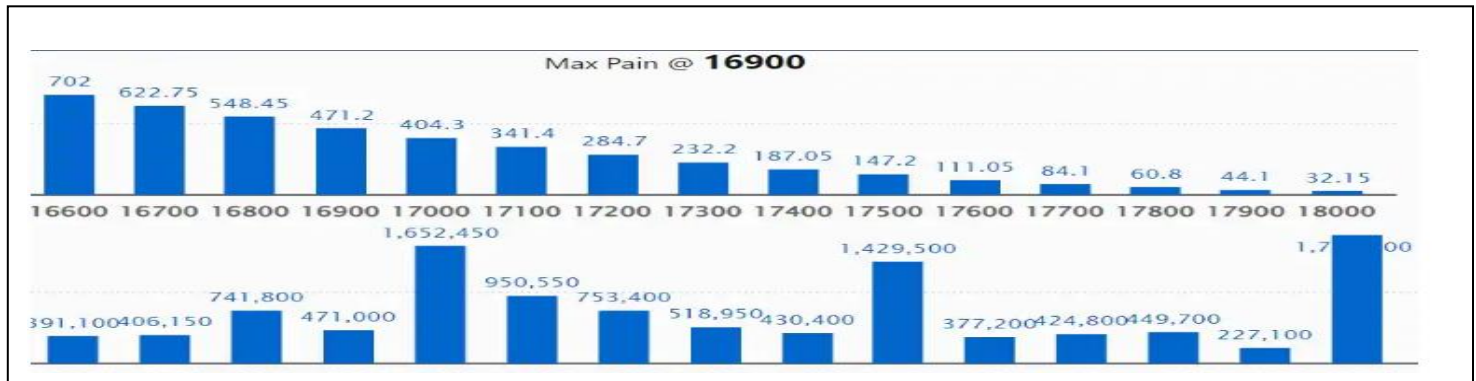
INDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score
541450	ADANIGREEN	Power Generation	339545.28	63
500550	SIEMENS	Electric Equipment	95628.97	61
534816	INDUSTOWER	Transmission Line	60110.57	77
500530	BOSCHLTD	Auto Ancillaries	48851.05	73
533150	GODREJPROP	Construction	40564.42	62
540762	TIINDIA	Cycles	40454.68	75
500575	VOLTAS	Air-conditioners	32130.56	57
506401	DEEPAKNI	Chemicals	25950.82	86
500411	THERMAX	Engineering	24674.89	71
532149	BANKINDIA	Banks - Public	19717.63	55

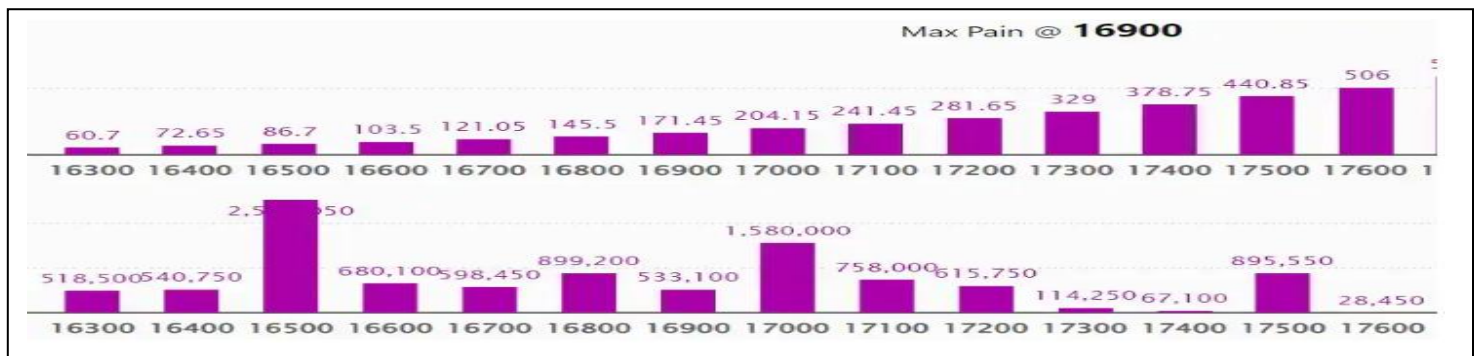


OPTION DATA

CHANGE IN CALL OPEN INTEREST



CHANGE IN PUT OPEN INTEREST



FUND FLOW PICTURE

August 2, 2022



CASH MARKET

RS CRORE

FII CASH 2320

DII CASH 822.23

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES 2095

INDEX OPTIONS -668

STOCK FUTURES 597

STOCK OPTIONS -71

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : BHARTI AIRTEL LTD, GUJARAT AMBUJA EXPORTS LTD, IIFL Wealth Management Ltd
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Ami Organics Ltd

INDICES TREND



Indices	01-08-2022	29-07-2022	28-07-2022	27-07-2022	26-07-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	weak	moderate
DAX	strong	strong	moderate	weak	strong
CAC	strong	strong	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	strong	strong	strong	strong
Shanghai Composite	moderate	strong	strong	moderate	weak
Hang Seng	weak	moderate	strong	strong	weak

Indian Indices	01-08-2022	29-07-2022	28-07-2022	27-07-2022	26-07-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	strong	strong	strong	strong	strong
Nifty Midcap 50	strong	strong	strong	moderate	strong
Nifty Midcap 100	strong	strong	strong	moderate	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	strong	strong	moderate	strong
Nifty Media	strong	strong	strong	strong	strong
Nifty Pharma	strong	strong	strong	weak	moderate
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	moderate	moderate	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	moderate	moderate	moderate
Nifty FMCG	strong	strong	strong	strong	very strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	strong
Nifty Auto	strong	moderate	moderate	moderate	strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	01-08-2022	29-07-2022	28-07-2022	27-07-2022	26-07-2022
TMC	moderate	moderate	moderate	moderate	weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	moderate	moderate	moderate	moderate	weak
GUARSEED	weak	weak	moderate	moderate	weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	strong	moderate	moderate	moderate	weak
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	strong	strong	strong
JEERA	strong	strong	strong	strong	strong
SYOREF	weak	weak	weak	weak	weak

MCX	01-08-2022	29-07-2022	28-07-2022	27-07-2022	26-07-2022
GOLD	strong	strong	moderate	weak	weak
SILVER	strong	strong	weak	weak	weak
CRUDE	strong	moderate	moderate	weak	moderate
NATURALGAS	weak	weak	strong	very strong	strong
LEAD	moderate	strong	moderate	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	strong	strong	strong	strong	moderate
COPPER	strong	strong	strong	weak	weak
MENTHAOIL	weak	weak	moderate	weak	weak
COTTON	moderate	strong	strong	strong	strong
ALUMINIUM	strong	strong	moderate	weak	weak
NICKEL	weak	weak	weak	weak	weak

Currency	01-08-2022	29-07-2022	28-07-2022	27-07-2022	26-07-2022
USDINR	moderate	strong	strong	strong	strong
EURINR	moderate	weak	weak	weak	strong
GBPINR	strong	strong	strong	moderate	strong
JPYINR	strong	strong	moderate	moderate	moderate

Disclaimer: This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.

